

# Florida Gas Utility

**Charlie Riedl,  
Executive Director of Center for LNG**

---

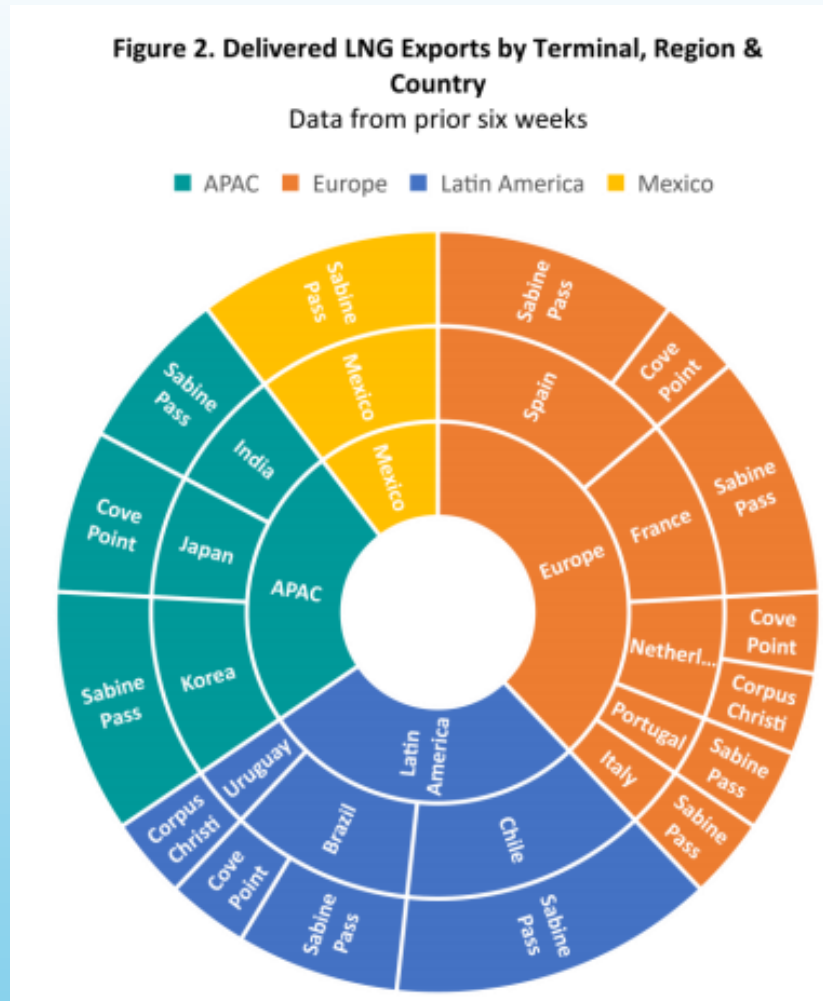
**June 4, 2019**

## Who We Are



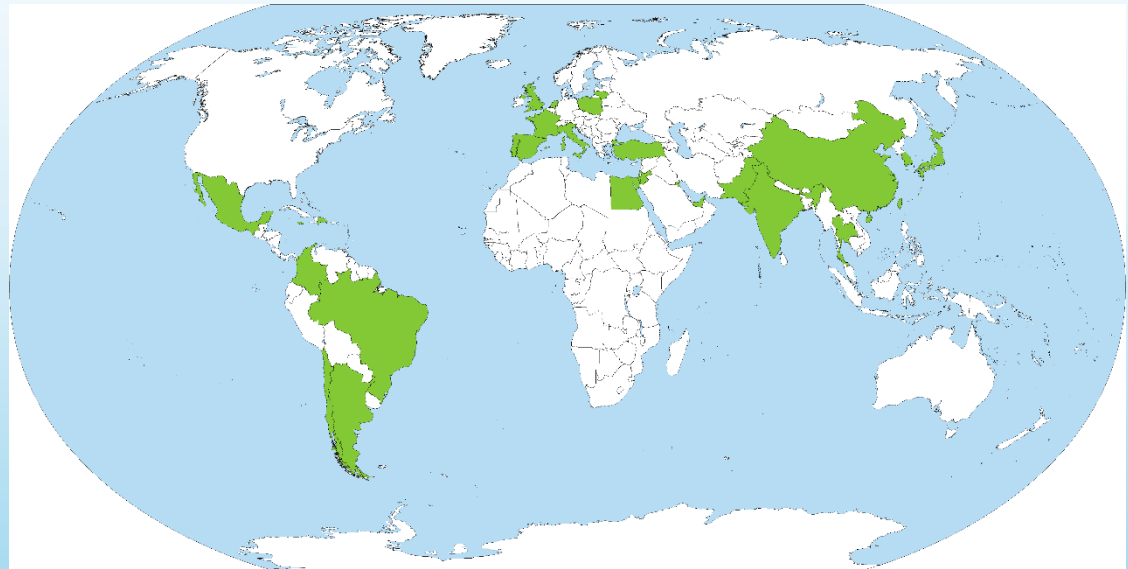
## U.S. LNG Update

- In 2018:
  - The U.S. exported ~1 (Tcf) of natural gas, up from 708 Bcf in 2017
  - The U.S. exported to 28 countries
  - Dominion's Cove Point LNG and Cheniere's Corpus Christi export facilities entered service



## **U.S. LNG Update**

- **A global supply race**
  - **US is the fastest growing in adding capacity**
  - **US to be 3<sup>rd</sup> largest supplier by 2019**
- **Since Feb. of 2016 US LNG cargoes have reached over 30 countries, and the list continues to grow**



## U.S. LNG Update

- LNG export terminals expected to reach 10 Bcf/d by the end of 2019
- U.S. is the fastest growing in terms of adding capacity

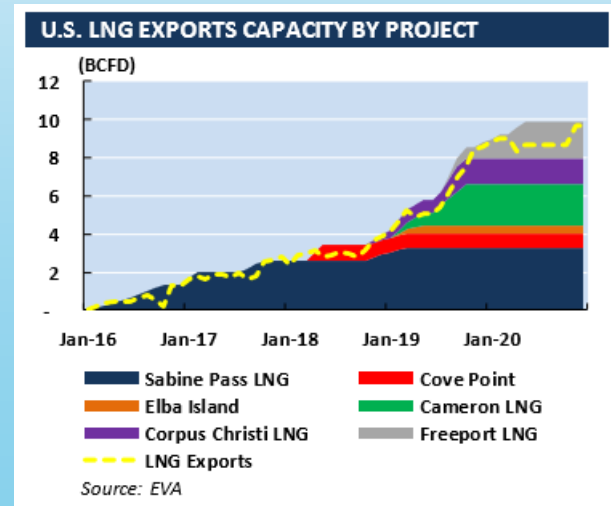
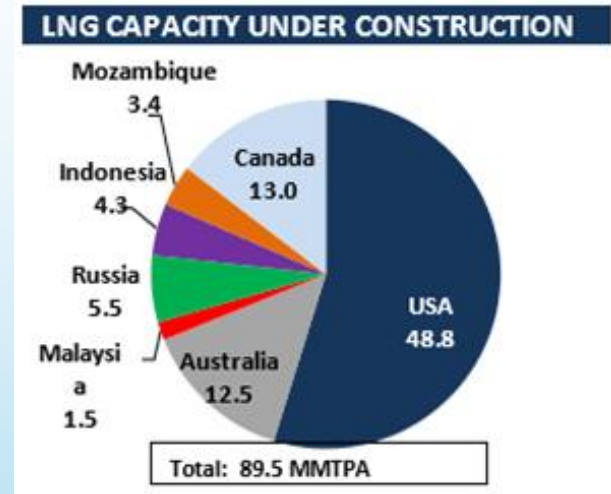


Chart: EVA

## U.S. LNG in the Caribbean & Florida

- **Demand for cleaner fuels like LNG is growing in the Caribbean, for both power and shipping**
  - **More than 20 Bcf of U.S. LNG has gone to the Dominican Republic and Jamaica since 2016**
  - **The growing number of LNG capable cruise ships, 31 in production, means opportunity for LNG bunkering in Florida**



## LNG Exports Projects in 2019

- On May 21<sup>st</sup>, Cameron LNG began the commissioning process
- Likely that 2 additional projects will begin exporting in 2019
  - Elba Island LNG
  - Freeport LNG
- Additional terminals are expected to make FID this year
  - Delfin LNG
  - Golden Pass LNG
  - Lake Charles LNG
  - Magnolia LNG
  - Driftwood LNG



## DOE and U.S. LNG

- **Recent Policy Statement on End Use Reporting strengthens the flexibility of U.S. LNG in the global market.**
- **Recent proposed rule making on filing of contracts and purchase agreements requires examination.**





## **FERC and U.S. LNG**

- **FERC's Notice of Schedule Implementation**
- **A fully staffed FERC can better tackle permitting issues**
- **Impacts of a less than full commission on projects**



**For more information visit:**

[www.lngfacts.org](http://www.lngfacts.org)

**The Center for Liquefied Natural Gas**

**Charlie Riedl, Executive Director**

**Follow us on Twitter @LNGfacts**